

Business Overview

Manufactures and distributes masterbatch plastic pellets, compound plastic pellets, and powder plastic colorants.

Financial Statement

3M25 3M24 2024 2023

Income Statement (MB)

Revenues	272.92	257.43	1,101.23	1,185.58
Expenses	260.90	252.09	1,055.00	1,135.82
Net Profit (Loss)	10.13	0.22	37.08	30.69

Balance Sheet (MB)

Assets	1,459.33	1,403.58	1,421.51	1,422.17
Liabilities	614.58	586.34	585.40	604.62
Shareholders' Equity	850.47	816.65	840.34	816.43

Cash Flow (MB)

Operating	40.06	56.33	67.49	150.66
Investing	-8.27	-20.85	-48.14	-95.81
Financing	2.63	-75.86	-55.25	-16.82

Financial Ratio

EPS (Baht)	0.02	0.00	0.06	0.05
GP Margin (%)	19.30	17.95	18.18	18.16
NP Margin (%)	3.17	-0.12	2.99	2.62
D/E Ratio (x)	0.73	0.72	0.70	0.74
ROE (%)	5.64	4.45	4.48	3.73
ROA (%)	3.70	4.23	3.25	3.51

Business Plan

Conducting business with good corporate governance, continuously developing business groups with the concept of sustainability, and creating innovations that meet the needs of stakeholders.

Sustainable Development Plan

The company is committed to conducting business in the plastics industry, including subsidiaries, adhering to the principles of sustainable development in all dimensions of environment, society, and governance (ESG) to create value for all stakeholders and support Thailand's sustainable development goals. The approaches for 2025 are as follows:

- 1. Environmental :** Operate according to the 4C strategy consisting of Clean energy/ Circular economy and waste management/ Create green/ Carbon offsetting
- 2. Social**
 - Enhance employee safety and quality of life at work.
 - Prioritize human rights operations.
 - Develop the supply chain and business partners to align with company policies.
- 3. Governance**
 - Develop an ESG management system in line with relevant standards.
 - Expand sustainability disclosures through the annual sustainability report, emphasizing transparency and verifiability.

Business Highlight

- Manufacturer and distributor of masterbatch plastic pellets with a maximum production capacity of 47,000 tons/year using high-efficiency machinery.
- Manufacturer of floating buoys for solar panel installations with robust durability and a lifespan of over 20 years.
- Developer of underground drainage systems utilizing lightweight compounds with extended lifespans.

Performance and Analysis**Business Performance Summary**

Revenue increased by 6 percent year-over-year from the Masterbatch and molded products businesses but was offset by a decline in the solar cell systems business due to the continuing economic slowdown from the previous year, impacting the overall investment sector. Expenses increased by 3.5 percent year-over-year, which is a lower proportion than the revenue increase. This resulted from cost management by reducing energy consumption in production, coupled with lower raw material costs compared to the previous year. The company also utilized BOI privileges, resulting in a 4,569 percent increase in net profit attributable to owners of the parent company compared to the previous year.

Key Milestones

The growth of 2 new businesses to expand the current business base to grow both revenue and align with the investment policy based on the ESG concept.

Risk Management Policy

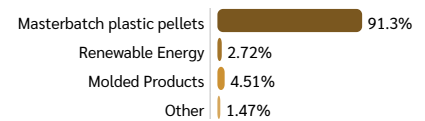
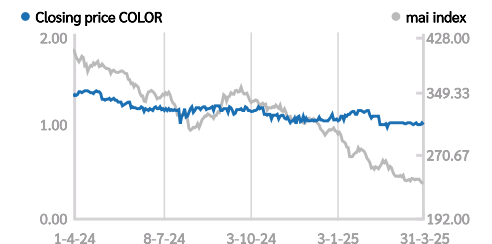
The company prioritizes risk management in all aspects of the business to accommodate changes that may affect operations effectively, transparently, and sustainably. The company has adopted the COSO-ERM risk management principles and good corporate governance practices throughout the organization, including implementing Business Continuity Management (BCM) in cases that may disrupt business operations and disclosing the report in the 56-1 One Report.

The company systematically assesses and ranks risks at least once a year, presenting them to the Risk Management Committee, along with clearly defined responsibilities and control plans for each issue.

Recent Awards and Recognitions

Past awards and development achievements are as follows:

- Sustainable Stock for 6 consecutive years, with the latest year receiving an ESG Rating of A
- SET Awards, Sustainability Awards category
- AGM Meeting Quality Award of 4
- CGR 5 stars
- Eco Factory
- Green Industry Level 4
- Sustainability Disclosure Award from Thaipat Institute
- CSR-DIW Continuous Award
- Prime Minister's Industry Award
- Kaizen Award
- Role Model Organization for Sustainability in the Thai Capital Market, Supporting Persons with Disabilities category

Revenue Structure**Stock Information**

as of 31/03/25	COLOR	INDUS	mai
P/E (X)	16.68	17.25	37.47
P/BV (X)	0.74	0.85	1.22
Dividend yield (%)	4.76	5.32	3.80
	31/03/25	30/12/24	28/12/23
Market Cap (MB)	618.41	647.86	836.33
Price (B/Share)	1.05	1.10	1.42
P/E (X)	16.68	28.33	24.30
P/BV (X)	0.74	0.79	1.03

CG Report:

**Major Shareholders**

as of 11/03/2025



- บริษัท วิ โอ วี อินเทอร์เน็ต จำกัด (20.92%)
- นาย ศศิธร มนต์เสรีนุสรณ์ (7.28%)
- บริษัท COMPANY LIMITED (6.79%)
- น.ส. กันยวดี จิระพรทิพย์ (5.28%)
- MR. SUSITAK ACHARIYASOMBAT (3.96%)
- Others (55.77%)

Company Information and Contact

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- 🏢 No.858 Moo 2 Soi 1C/1 Bangpu Industrial Estate, Bangpumai , Muang Samutprakan Samut Prakarn 10280
- 🔗 Other Trading Info. : https://www.settrade.com/C04_01_stock_quote_p1.jsp?txtSymbol=COLOR

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