

**Business Overview**

The Company is a manufacturer and distributor of colour and additive masterbatch for thermoplastic and rubber.

**Financial Statement**

	2024	2023	2022	2021
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**Income Statement (MB)**

Revenues	1,101.23	1,185.58	1,256.22	1,188.92
Expenses	1,055.00	1,135.82	1,184.00	1,120.31
Net Profit (Loss)	37.08	30.69	59.53	57.39

**Balance Sheet (MB)**

Assets	1,421.51	1,422.17	1,414.47	1,377.82
Liabilities	585.40	604.62	583.09	576.09
Shareholders' Equity	840.34	816.43	830.70	800.63

**Cash Flow (MB)**

Operating	67.49	150.66	132.98	20.84
Investing	-48.14	-95.81	-123.89	-96.14
Financing	-55.25	-16.82	1.31	70.81

**Financial Ratio**

EPS (Baht)	0.06	0.05	0.10	0.10
GP Margin (%)	18.18	18.16	19.00	20.65
NP Margin (%)	2.99	2.62	4.70	4.84
D/E Ratio (x)	0.70	0.74	0.70	0.72
ROE (%)	4.48	3.73	7.30	7.30
ROA (%)	3.25	3.51	5.17	5.39

**Business Plan**

Conduct business in accordance with good governance principles, consistently build business groups with a sustainability focus, and generate innovations that fulfill the demands of stakeholders.

**Sustainable Development Plan**

2024, 5 corporate strategies cover all ESG dimensions with OKR tools to work toward the following five goals:

- Sales of 1,550 million baht, or 5% net profit.
- Apply scientific methods to every problem.
- Learn as much as possible.
- Emphasize the relevance of shared points to build significance for stakeholders
- Conduct business using ESG concepts.

**Business Highlight**

- A manufacturer and distributor of masterbatch plastic pellets with a maximum production capacity of 60,000 tons per year, utilizing high-efficiency machinery.
- A producer of floating structures for solar panel installations, featuring durability and a lifespan of over 20 years.
- A developer of underground drainage pipe systems with compounds that provide lightweight properties and extended durability.

**Performance and Analysis**

**Business Performance Summary**

Revenue decreased 7% from the previous year due to the global economic slowdown, strong market competition, currency rate fluctuations, and increasing energy costs resulting from the European war. Expenses decreased proportionally with the 7% drop in sales, due to early-stage subsidiary investments. However, the exercise of BOI privileges resulted in a 21% rise in net profit attributable to the parent company's owners over the prior year.

**Key Milestones**

Growth of two new enterprises to expand the current company base and increase revenue while adhering to the ESG-based investment policy.

**Risk Management Policy**

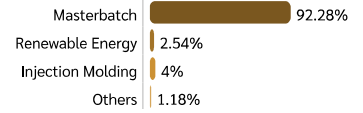
Establish risk management policies, committees, processes, and practices throughout the organization, examine new risks, and review management, including BCM, in times of potential business interruptions.

**Recent Awards and Recognitions**

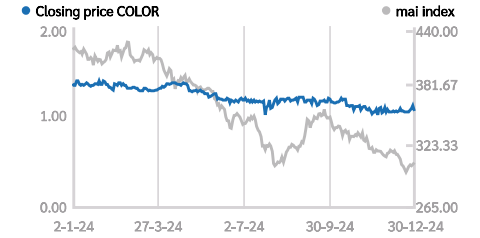
The following are the achievement awards over the last three years of development:

- For the fifth year in a row, sustainable stocks have an ESG rating of A
- Sustainability Awards category, SET Awards
- Quality 4 medals during the AGM meeting
- Five stars for CGR
- The Eco Factory
- Industry Green No. 4
- The Thaipat Institute's Sustainability Information Disclosure Award
- Continuous award for CSR-DIW
- The Kaizen award
- The Prime Minister's Industry Award
- The Thai capital market's Sustainability Model Organization Award, which supports individuals with disabilities

**Revenue Structure**



**Stock Information**



as of 30/12/24	COLOR	INDUS	mai
P/E (X)	28.33	16.59	41.84
P/BV (X)	0.79	0.99	1.55
Dividend yield (%)	2.73	3.32	2.47
	<b>30/12/24</b>	<b>28/12/23</b>	<b>30/12/22</b>
Market Cap (MB)	647.86	836.33	960.01
Price (B/Share)	1.10	1.42	1.63
P/E (X)	28.33	24.30	18.36
P/BV (X)	0.79	1.03	1.17

CG Report:



Company Rating: ESG Rating A

**Major Shareholders**

as of 19/11/2024



- บริษัท วี โอ วี อินเทอร์เน็ต จำกัด (20.92%)
- นาย ศศิธร มนต์เสรีนุสรณ์ (7.24%)
- บริษัท COMPANY LIMITED (6.79%)
- น.ส. กัญยวดี จิวะพรทิพย์ (5.28%)
- MR. SUSITAK ACHARIYASOMBAT (3.96%)
- Others (55.81%)

**Company Information and Contact**

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- 0-2323-2601-8
- No.858 Moo 2 Soi 1C/1 Bangpu Industrial Estate, Bangpumai, Muang Samutprakan Samut Prakarn 10280
- Other Trading Info. : https://www.settrade.com/C04\_01\_stock\_quote\_p1.jsp?txtSymbol=COLOR

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