

Business Overview

The Company is a manufacturer and distributor of colour and additive masterbatch for thermoplastic and rubber.

Financial Statement

	9M24	9M23	2023	2022
Income Statement (MB)				
Revenues	816.25	868.66	1,185.58	1,256.22
Expenses	786.14	831.19	1,135.82	1,184.00
Net Profit (Loss)	14.16	21.99	30.69	59.53
Balance Sheet (MB)				
Assets	1,452.34	1,426.05	1,422.17	1,414.47
Liabilities	636.07	615.55	604.62	583.09
Shareholders' Equity	818.07	808.24	816.43	830.70
Cash Flow (MB)				
Operating	19.03	114.22	150.66	132.98
Investing	-34.40	-58.00	-95.81	-123.89
Financing	-27.38	-46.19	-16.82	1.31
Financial Ratio				
EPS (Baht)	0.02	0.04	0.05	0.10
GP Margin (%)	18.36	18.70	18.16	19.00
NP Margin (%)	1.52	2.70	2.62	4.70
D/E Ratio (x)	0.78	0.76	0.74	0.70
ROE (%)	2.81	4.23	3.73	7.30
ROA (%)	2.95	3.82	3.51	5.17

Business Plan

Conduct business in accordance with good governance principles, consistently build business groups with a sustainability focus, and generate innovations that fulfill the demands of stakeholders.

Sustainable Development Plan

2024, 5 corporate strategies cover all ESG dimensions with OKR tools to work toward the following five goals:

- Sales of 1,550 million baht, or 5% net profit.
- Apply scientific methods to every problem.
- Learn as much as possible.
- Emphasize the relevance of shared points to build significance for stakeholders
- Conduct business using ESG concepts.

Business Highlight

- A manufacturer and distributor of masterbatch plastic pellets with a maximum production capacity of 60,000 tons per year, utilizing high-efficiency machinery.
- A producer of floating structures for solar panel installations, featuring durability and a lifespan of over 20 years.
- A developer of underground drainage pipe systems with compounds that provide lightweight properties and extended durability.

Performance and Analysis

Business Performance Summary

Revenue decreased by 6% from the previous year due to the global economy's prolonged decline, combined with increased market competition in terms of pricing. Furthermore, the corporation was damaged by currency rate fluctuations, which hampered the purchase of certain important raw materials, as well as rising energy costs caused by the continuing war in Europe. Expenses fell by 5%, in accordance with the decline in sales and due to investments in subsidiaries that are now in the launch phase. As a result, the net profit attributable to the parent company's owners decreased 36% year on year.

Key Milestones

Growth of two new enterprises to expand the current company base and increase revenue while adhering to an ESG-based investment policy.

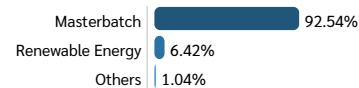
Risk Management Policy

Establish risk management policies, committees, processes, and practices throughout the organization, examine new risks, and review management, including BCM, in times of potential business interruptions.

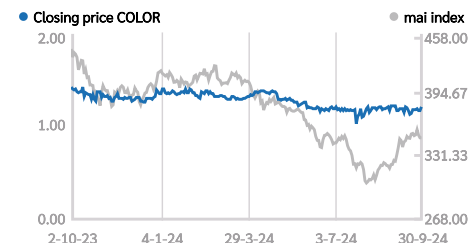
Recent Awards and Recognitions

- The following are the achievement awards over the last three years of development:
- For the fifth year in a row, sustainable stocks have an ESG rating of A.
 - Sustainability Awards category, SET Awards
 - Quality 4 medals during the AGM meeting
 - Five stars for CGR
 - The Eco Factory
 - Industry Green No. 4
 - The Thaipat Institute's Sustainability Information Disclosure Award
 - Continuous award for CSR-DIW
 - The Kaizen award
 - The Prime Minister's Industry Award
 - The Thai capital market's Sustainability Model Organization Award, which supports individuals with disabilities

Revenue Structure



Stock Information



as of 30/09/24	COLOR	INDUS	mai
P/E (X)	24.74	14.92	38.03
P/BV (X)	0.91	1.16	1.79
Dividend yield (%)	2.42	2.85	2.10

	30/09/24	28/12/23	30/12/22
Market Cap (MB)	730.32	836.33	960.01
Price (B/Share)	1.24	1.42	1.63
P/E (X)	24.74	24.30	18.36
P/BV (X)	0.91	1.03	1.17

CG Report:



Company Rating:

ESG Rating A

Major Shareholders

as of 19/11/2024



Company Information and Contact

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- 🔗 Other Trading Info. : https://www.settrade.com/C04_01_stock_quote_p1.jsp?txtSymbol=COLOR

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