

Business Overview

The Company is a manufacturer and distributor of colour and additive masterbatch for thermoplastic and rubber.

Financial Statement

	6M24	6M23	2023	2022
Income Statement (MB)				
Revenues	507.60	576.44	1,185.58	1,256.22
Expenses	489.11	562.01	1,135.82	1,184.00
Net Profit (Loss)	6.77	7.94	30.69	59.53

Balance Sheet (MB)

	1,439.98	1,386.39	1,422.17	1,414.47
Assets				
Liabilities	633.20	590.05	604.62	583.09
Shareholders' Equity	805.53	791.89	816.43	830.70

Cash Flow (MB)

	32.19	82.41	150.66	132.98
Operating				
Investing	-31.51	-28.28	-95.81	-123.89
Financing	-44.70	-50.10	-16.82	1.31

Financial Ratio

	0.01	0.01	0.05	0.10
EPS (Baht)				
GP Margin (%)	19.61	17.08	18.16	19.00
NP Margin (%)	1.36	1.18	2.62	4.70
D/E Ratio (x)	0.78	0.74	0.74	0.70
ROE (%)	3.70	4.84	3.73	7.30
ROA (%)	3.81	3.81	3.51	5.17

Business Plan

Operate under strong corporate governance principles, consistently developing our business group through sustainable practices and generating innovations to meet the needs of our stakeholders.

Sustainable Development Plan

In 2024, the strategy will focus on five major areas that encompass all dimensions of ESG, utilizing the OKR framework to strive towards the following objectives:

1. Achieve 1.55 billion THB in sales, or a 5% net profit.
2. Address all issues with scientific methods.
3. Maximize Learning Opportunities.
4. Promote shared values to increase stakeholder importance.
5. Conduct business using ESG principles.

Business Highlight

- Utilizing highly efficient machinery, we are a manufacturer and supplier of masterbatch plastic pellets with a maximum production capacity of 60,000 tons annually.
- Manufacturer of floating buoys that are equipped with solar panels and are engineered to be extremely durable and robust, with a longevity exceeding 20 years.
- Developers of underground drainage systems made from a composite that is lighter and lasts longer than typical materials.

Performance and Analysis

Business Performance Summary

Revenue decreased 12% from the previous year due to the prolonged global economic slump, which impacted exports in the masterbatch business, as well as severe competition in the clean energy sector. Meanwhile, expenses reduced by 13% year on year as a result of successful raw material cost control and aligning marketing and administrative expenses with revenue while staying within the budget. This resulted in a 15% reduction in net profit over the previous year.

Key Milestones

The growth of two new businesses intends to broaden the current business base, encourage revenue development, and line with ESG.

Risk Management Policy

Establish risk management policies, committees, processes, and practices throughout the organization, examine new risks, and review management, including BCM, in times of potential business interruption.

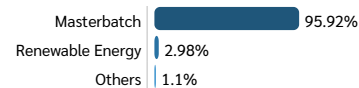
Recent Awards and Recognitions

Achievements in Development Over the Last 3 Years

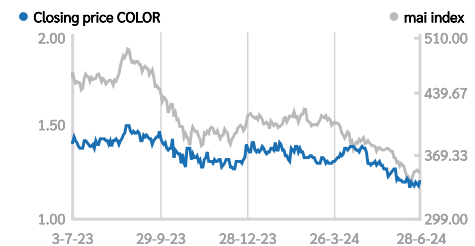
Sustainable Stock:

- Achieved an ESG Rating of A for the past 5 years.
- SET Awards: Winner of the Sustainability Award.
- AGM Quality: 4 stars were awarded to the AGM organization.
- CGR: Received a 5-star review.
- Eco Factory: This facility has been certified as an eco factory.
- Green Industry: Level 4 certification.
- The Thailand Development Institute presents the Sustainability Disclosure Award.
- CSR-DIW Continuous Award: Recognizes ongoing CSR activities.
- Outstanding Industry Awards: Across various categories.
- Gold level achieved with the Kaizen Award.
- Model Organization Award for Sustainability in the Thai Capital Market: For helping persons with impairments.

Revenue Structure



Stock Information



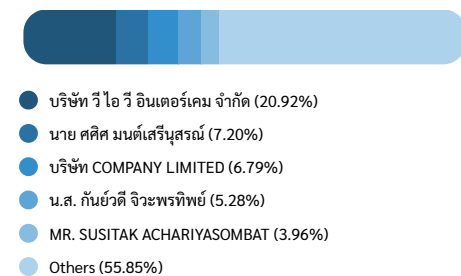
as of 28/06/24	COLOR	INDUS	mai
P/E (X)	19.82	15.28	40.95
P/BV (X)	0.89	1.13	1.79
Dividend yield (%)	2.44	2.95	2.06
	28/06/24	28/12/23	30/12/22
Market Cap (MB)	724.43	836.33	960.01
Price (B/Share)	1.23	1.42	1.63
P/E (X)	19.82	24.30	18.36
P/BV (X)	0.89	1.03	1.17

CG Report:

Company Rating:

Major Shareholders

as of 08/05/2024



Company Information and Contact

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-
- 0-2323-2601-8
- No.858 Moo 2 Soi 1C/1 Bangpu Industrial Estate, Bangpumai, Muang Samutprakan Samut Prakam 10280
- Other Trading Info. : https://www.settrade.com/C04_01_stock_quote_p1.jsp?txtSymbol=COLOR

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